# Group Benefits For You and Your Employee

### Who are we?

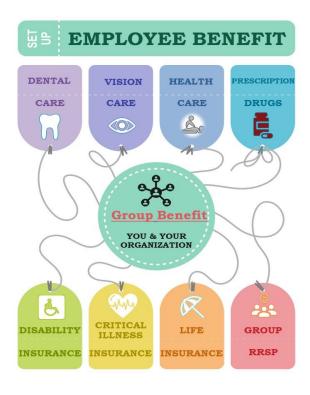
Freedom 55 Financial has been helping business owner meet their goals for more than 140 years. We strive to provide expert advice to help you grow your business. We are your one-stop group benefits broker. We help business owners set up, compare and review their plans.

## **Getting Started**

#### What to Include?

We know that there are so many choices in the market. Here are a few suggestions as to what your plan needs to have.

"A solid group benefits plan is the key to success"



## More Services Provided...

- Key Person Insurance
- Buy/Sell Insurance
- Setting up health spending account (HSA)
- Estate Planning
- · Retirement Planning
- Income Protection
- Lunch and Learn Sessions

#### What is HSA?

A health spending account (HCSA/HSA) is a non-taxable spending account used to reimburse plan members for eligible expenses defined by the Canada Revenue Agency (CRA). There is no cost if you do not use the account. So, why not start one now just in case you need it.

# Companies We Represent











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